

Gunderson Dettmer Advises Histogenics on Public Offering of Common Stock and Warrants

Client News

October 11, 2018

Gunderson Dettmer advised Histogenics Corporation on a follow-on public offering underwritten public offering of 26,155,000 shares of its common stock and warrants to purchase up to 19,616,250 shares of common stock, at a combined purchase price of \$0.65 per share of common stock and accompanying warrant, for a total of \$17,000,750.00 in aggregate gross proceeds. Corporate partner [Marc Dupre](#), of counsel [Keith Scherer](#), and associates Albert Vanderlaan and Naomi Smith led the team advising Histogenics.

Canaccord Genuity LLC and BTIG, LLC acted as the joint book-running managers for the offering. H.C. Wainwright & Co., LLC acted as the co-manager for the offering.

Histogenics, which trades on The Nasdaq Capital Market under the ticker symbol “HSGX,” is a leader in the development of restorative cell therapies that may offer rapid-onset pain relief and restored function.

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