

Gunderson Dettmer Advises Synchronoss on Two Public Offerings and Private Placement

Client News

June 30, 2021

Gunderson Dettmer advised Synchronoss, a global leader and innovator of cloud, messaging and digital solutions, in a \$110 million underwritten public offering of common stock, a \$125 million underwritten public offering of bonds, and a \$75 million private placement of preferred stock.

The two public offerings and private placement resulted in net proceeds of approximately \$300 million, which were used to refinance the company's capital structure.

In the [announcement of the transaction](#), President and CEO of Synchronoss Jeff Miller said, "Today we have a sustainable financial environment that gives us the operating flexibility required to invest in delivering and enhancing great cloud, messaging and digital experiences for our customers; to enable long-term growth; and to deliver higher stockholder value to those who invest in the company."

The Gunderson deal team was led by Marc Dupre and included Keith Scherer, Frank Strumolo, John Maciejewski, Sienna White and Elizabeth Gimzewski.

Companies:

[Synchronoss](#)

Related People





Marc F. Dupre
PARTNER
P +1 617 648 9220



Keith J. Scherer
PARTNER
P +1 617 648 9231



John E. Maciejewski
ASSOCIATE
P +1 617 648 9242

Related Services

Public Companies

Featured Insights

CLIENT NEWS

Brazilian Carbon Capture Company Mombak Announces \$30M Financing

CLIENT NEWS

Africa B2B OmniRetail Announces \$20M Financing

CLIENT NEWS

Glacier Announces Series A Financing to Expand Robot Recycling Fleet

CLIENT NEWS

Dataminr Announces \$100M Investment Led by Fortress Investment Group

CLIENT NEWS

Omnidian Announces \$87M Series C for Renewable Energy Performance

INSIGHTS

Splitting the Pie: How Savvy Founders Divide Ownership and Navigate Other Founder Equity Decisions

CLIENT NEWS

Chainguard Announces \$356 Million Series D Led by Kleiner Perkins and IVP

INSIGHTS

Client Insight: California AI Transparency Act

INSIGHTS

Client Insight: Prepare for BE-10 Benchmark Survey of US Direct Investment Abroad

INSIGHTS

Tech Brew Interviews Aaron Rubin in “Where the legal battle stands around copyright and AI training”

CLIENT NEWS

Latin America Fintech Belvo Announces \$15M Funding

INSIGHTS

Legal 500 Country Comparative Guides 2025: Venture Capital (Singapore)