

Gunderson Dettmer Represents Client Andersen Group in its \$202.4 million IPO

Client News

December 17, 2025

Gunderson Dettmer Stough Villeneuve Franklin & Hachigian, LLP represented Andersen Group Inc. (NYSE: ANDG), a leading provider of independent tax, valuation and financial advisory services to individuals and family offices, businesses and funds in the United States, in its **initial public offering of 12,650,000 shares of its Class A common stock**, at a public offering price of \$16 per share. The offering, which used a complex UP-C structure, raised \$202.4 million in gross proceeds, before deducting underwriting discounts and commissions and other offering expenses. The shares began trading on the New York Stock Exchange on December 17, 2025 and the offering closed December 18, 2025.

Morgan Stanley and UBS Investment Bank acted as lead book-running managers for the offering. Deutsche Bank Securities, Truist Securities and Wells Fargo Securities acted as book-running managers for the offering. Baird and William Blair acted as additional book-running managers for the offering.

The Gunderson deal team was led by corporate partners Jay Hachigian and Richard Hesp and Public Companies/Public Offerings partners Jeff Vetter, Alexa Belonick, and Elena Vespoli, Public Companies/Public Offerings associate Max Noreng, corporate associates Wesley Sheker, Alex Bloom and Tyler Vandre, tax partners Jaime Narayan and Mark Foster, executive compensation partner Elizabeth Webb, executive compensation associate Sofia Rattes, and senior paralegal Scott Paraker.

About Gunderson Dettmer

Gunderson Dettmer is the preeminent international law firm with an exclusive focus on the innovation economy. The firm serves market-leading venture capital and

growth equity investors and pioneering companies through inception, growth and maturity, as well as groundbreaking public companies that result from the global venture capital ecosystem. The firm's clear-cut focus and well-honed technical skill enables an accelerated pace and unmatched efficiency, delivering best-in-class value at each phase of a client's business.

Companies

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