# Webinar: AI Notetakers: Risks and Considerations for Funds

Events June 9, 2025 Speaker: Gina M. Marek, Katherine S. Gardner, Ben Buckwalter, Greg Volkmar



Al notetakers and transcription platforms can streamline your notetaking, but where sensitive fund information is involved (including information regarding investment decisions and legal advice), fund managers and GCs should be aware of certain confidentiality and security risks posed by using these technologies.

Topics include:

- · Identify these key legal and business risks
- Use of AI notetakers for privileged conversations
- Applicable regulatory and litigation considerations
- Requirements to obtain two-party consent
- Best practices to mitigating risks

1 MCLE credit will be offered for NY PP (transitional/non-transitional) and 1 for CA general (participatory).

### Event Information Zoom

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