

Webinar: Substance Over Form: Down Round Features And Alternative Structures

Events

August 29, 2023

Join Jonathan Pentzien and David He, Singapore-based partners of Gunderson Dettmer, to discuss challenges facing startups and venture investors in the current fundraising landscape.

The session will cover:

- An overview of general trends in global and regional venture funding.
- Alternatives to traditional “vanilla” equity rounds under consideration by founders, boards, and new and existing investors, including:
 - Insider led bridge rounds and the instruments to implement them, including SAFEs, convertible notes, warrants and call options.
 - “Pay-to-play,” “cram-down,” “pull-up,” conversion-price adjustments, redemption rights and other commonly seen features of insider led rounds.
 - Blended valuations, syndicated secondaries and tranching closings.
- Waivers, approvals and statutory and fiduciary considerations under various funding structures.
- Long-term implications on the operations, fundability and exit prospects of startups.

This webinar is hosted by the Singapore Venture and Private Capital Association.

Event Information

Event Information
Online

Related People

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