



Alexa Belonick

PARTNER

San Francisco

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Alexa is a Public Offerings/Public Companies partner in our San Francisco office.

Alexa is a corporate and securities lawyer who focuses on public companies representation, governance and capital markets transactions. She works with clients preparing to go public and through the full scope of post-IPO matters, including public and private debt and equity financings and ongoing public reporting and compliance. She works with leading technology and life sciences clients across industries including software, healthtech, fintech, medical devices, agtech, and consumer products.

She has led at-the-market equity offerings, Rule 144A convertible debt offerings, secondary offerings, registered and privately placed equity and warrant offerings, and putting up shelf and resale registration statements. She also assists clients with an array of securities law structures for strategic transactions and mergers and acquisitions, including representing public companies being sold or acquiring other public companies in transactions that have a total deal value of over \$18.5 billion.

Alexa also advises companies including their management teams and boards of directors throughout the year on a range of securities regulation and corporate governance topics. She works with companies on compliance with NYSE and Nasdaq listing standards, Sarbanes Oxley, Dodd Frank, and U.S. federal securities laws. She also regularly works with companies on '34 Act disclosure questions, responding to SEC comment letters, ESG initiatives, fine-tuning corporate governance policies and procedures, and Section 16 topics.

Deal Highlights

Representative capital markets transactions:

- ChargePoint in its \$500 million ATM facility and \$300 million convertible note private placement
- RH on its three 144A private placements of convertible notes for a combined \$985 million
- RE/MAX Holdings in its initial public offering and secondary offering for a combined \$380 million
- Southwest Gas Holdings in its senior notes offering, at-the-market equity offering and underwritten equity offering to finance an acquisition for a combined \$610 million
- B. Riley Financial in its senior notes offerings for a combined \$378 million
- Elevate Credit in its \$92.7 million initial public offering
- Cassava Sciences, a clinical-stage biotechnology company focused on the detection and treatment of neurodegenerative diseases, in its registered and private placement offering of common stock and warrants
- Kamada, a plasma-derived protein therapeutics company focused on orphan indications, in its underwritten public offering of ordinary shares

Representative public company M&A transactions:

- Anaplan in its \$10.7 billion sale to Thoma Bravo
- MobileIron in its \$900 million sale to Ivanti, backed by Clearlake Capital Group, L.P. and TA Associates Management L.P.
- VMware in its acquisition of Carbon Black through a cash tender offer of \$26 per share, representing an equity valuation of \$2.3 billion
- ON Semiconductor in its \$2.4 billion acquisition of Fairchild Semiconductor
- ON Semiconductor in its \$1.07 billion acquisition of Quantenna Communications

Credentials

EDUCATION

- University of Virginia School of Law, J.D.
Editor-in-Chief, *Virginia Law Review*
- University of St. Andrews, M.A.
- University of California, Berkeley, B.A.

BAR ADMISSIONS

- California
- New York

Focus Areas

Corporate Governance & Strategy

Mergers & Acquisitions

Public Companies/Public Offerings

Initial Public Offerings (IPOs) & Direct Listings

WEBINAR

In this webinar, Of Counsel Brett Pletcher along with partners Alexa Belonick and Andy Thorpe will delve into the S-1 process, responsibilities typically delegated to the legal team, and strategies for readiness as an IPO draws near.

WEBINAR

IPO Readiness: Setting the Stage for a Successful IPO

The key to a successful IPO is early preparation. For most companies considering an IPO, this preparation starts 18 months to two years before the IPO launches. Late

IPO, this preparation starts 18 months to two years before the IPO launches. Late-stage private companies that begin working towards IPO readiness early will be well-positioned to execute an IPO and to thrive as a public company.

WEBINAR

Gunderson Dettmer partners Alexa Belonick and Andrew Thorpe discuss governance considerations for late-stage companies, including board effectiveness, risk management, and ESG trends, to continue a company's journey both as a maturing private company and preparing for an IPO.

KEY FEATURES OF GUNDERSON DETTMER QUESTIONNAIRE PORTAL

Prior responses are saved and used to easily pre-populate questionnaires for the following year.

D&O QUESTIONNAIRE ONLINE PORTAL

Gunderson's D&O Questionnaire Portal provides a modern, user-friendly interface for directors and officers to complete D&O questionnaires that can be used by our clients during the go-public process and after.

The D&O Questionnaire Portal is a web-based, tech-forward tool designed to simplify and streamline the process of completing the Director and Officer (D&O)

and streamlining the process of completing the Director and Officer (D&O) questionnaires used by companies when going public and after as public companies.

Related News & Insights

EVENTS

Webinar: Speaking of AI: What Can You Do to Avoid Trouble in Disclosures, Litigation, and Regulatory Scrutiny

CLIENT NEWS

Hims & Hers Announces Acquisition of Peptide Facility in California

CLIENT NEWS

Hims & Hers Announces Acquisition of At-Home Lab Testing Facility to Improve Affordable Whole Body Testing

CLIENT NEWS

Hims & Hers Acquires 503B Outsourcing Facility MedisourceRx

EVENTS

Webinar: IPO Readiness: Setting the Stage for a Successful IPO

EVENTS

Webinar: Part 2: What GCs Should Expect Before and After the IPO

EVENTS

Webinar: What GCs should expect before and after the IPO

EVENTS

2024 Securities Regulation Institute Conference

EVENTS

TechGC: IPO Conference

EVENTS

Webinar: The Late Stage Transition to IPO – Governance

INSIGHTS

INSIGHTS

The FutureWork Playbook Podcast Season 4, Episode 2: “ESG Now! Preparing for Exit at Inception”

EVENTS

10th Annual IPO Summit

EVENTS

TechGC Public Company GC Summit