

## TAX

From formation to financing to exit, we provide tax support when structuring transactions and ongoing counsel for tax planning and compliance issues. We understand the changing needs and objectives as companies mature toward an exit and help clients avoid potential landmines as they grow. We recognize that tax advantages and business purposes often conflict, and we're adept at figuring out how to achieve the right balance to serve your needs.

### **Pragmatic Approach**

We are pragmatic—we're tax focused but also fully conversant with the objectives, strategies and business models unique to high-growth innovative companies. We communicate tax issues, however complex or arcane, clearly, whether to a tech-focused founder, a seasoned financial adviser, experienced CFO, Wall Street legal peer or Big Four partner.

### **Extensive Scope**

We focus on each event that innovative technology and life sciences companies are likely to encounter in their transactions and operations. We advise clients on financings, restructurings, spin-offs, and exits, with an emphasis on IPOs and taxable and tax-free M&A.

### **Cross-Border Experience**

Given our significant global activity, the tax team has deep experience in the tax aspects of cross-border transactions involving companies based in China, Southeast Asia, India, and Latin America. The tax team works seamlessly with corporate colleagues and foreign counsel on these transactions, ensuring the transaction is structured optimally to meet clients' objectives.

- Capital Markets
- Corporate Governance & Strategy
- Debt Financings & Secured Transactions
- Entrepreneurs & Emerging Companies
- Executive Compensation
- Web3, Crypto, Blockchain & Modern Finance
- Initial Public Offerings & Direct Listings
- Strategic Transactions & Licensing
- Life Sciences Licensing & Strategic Partnering
- Mergers & Acquisitions
- Pre-Venture, Venture and Growth Financings

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- Private & Public Companies
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