

DEBT FINANCINGS & SECURED TRANSACTIONS

Our debt finance team has over 20+ years of experience structuring, negotiating and documenting a wide array of debt financings and related commercial transactions for private and public companies across numerous industries, with a focus on tech and life sciences.

Our industry leading deal-volume and dynamic client base give our debt finance team unmatched access to real-time market data and visibility into emerging trends. We leverage that knowledge, along with your existing corporate team's knowledge of your business, to provide you with an insider's understanding of the debt finance landscape as it applies to your strategic business goals.

Our practice regularly involves advising on the following debt facilities:

- Venture debt (including working capital lines and term loans)
- Asset-based credit facilities
- Cash flow loans
- Recurring revenue facilities
- Equipment financing facilities
- Combined debt & equity financings
- Bridge financings
- Complex intercreditor and subordination arrangements
- Workout of troubled loans

By combining our market insight with a deep understanding of the nuances of negotiating credit facilities, we help our clients understand and assess risk practically, make informed decisions and quickly reach consensus. We get deals done.

- Capital Markets
- Corporate Governance & Strategy
- Entrepreneurs & Emerging Companies
- Initial Public Offerings & Direct Listings
- Mergers & Acquisitions
- Pre-Venture, Venture and Growth Financings
- Private & Public Companies
- Tax



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